

DUBAI WORLD CONGRESS

SELF-DRIVING TRANSPORT

J. SCOTT DRENNAN VP – INNOVATION

Innovation

Innovation = Creative Ideation + Disciplined Execution

Incremental and Generational

or

<u>Radical</u>

Smartly and fearlessly depart from past practices and principles in pursuit of novel and coveted technologies, vehicle configurations and missions.

STRATEGIC TECHNOLOGIES

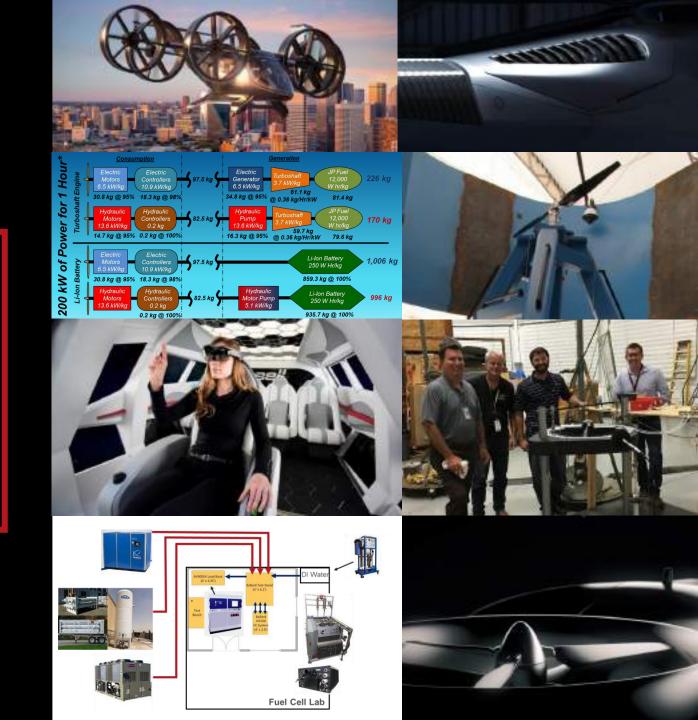
High-Speed, Long-Range VTOL

Advanced Flight Controls

Autonomy

Alternate Propulsion

Generic Test Cells



STRATEGIC ENABLERS

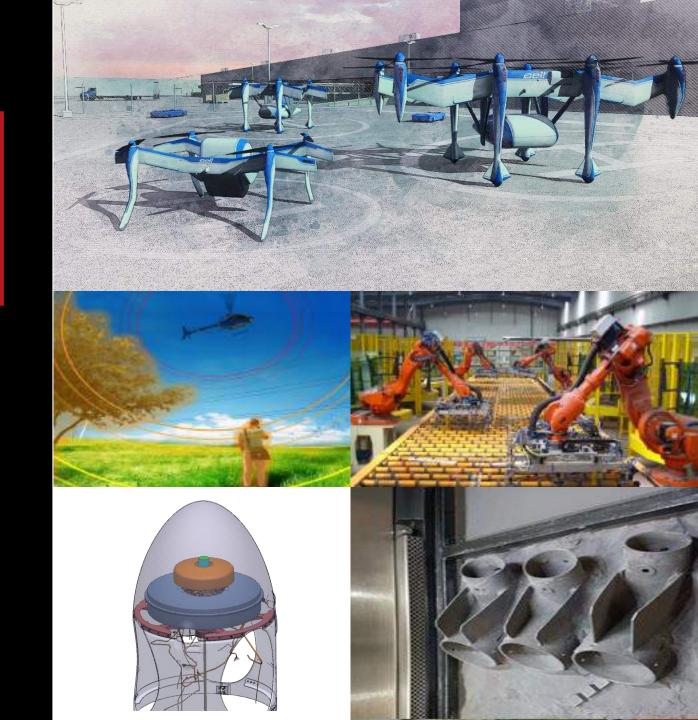
Unmanned Aerial Systems

Sensors, Big Data & Al

Energy Management

Advanced Manufacturing

Rapid Prototyping & Demo



Intelligent Vehicle Introduction

Purpose

Position Bell as the technology leader for <u>intelligent</u> vertical lift solutions in both manned and unmanned applications.

Technology Thrust Areas

- Autonomy

Robust and adaptive vehicles characterized by on-board and cooperative decision making

Cybersecurity

Physically and electronically secure vehicles and operation

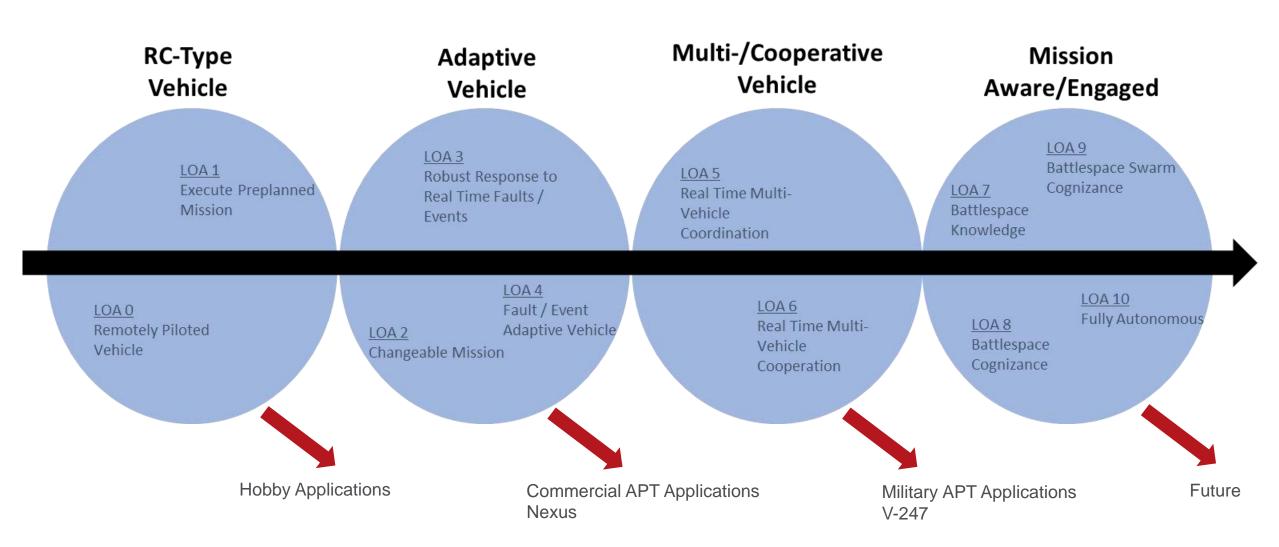
- Artificial Intelligence / Machine Learning

Automated decision making based on training and learning to augment human involvement

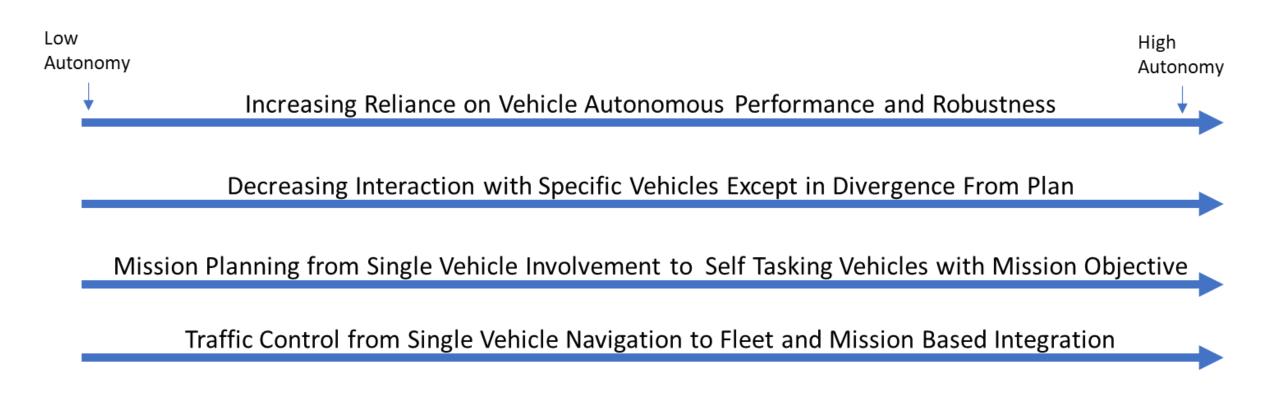
Human-Machine Collaboration

Collaborative and cooperative teaming that enhances mission capability and human effectiveness

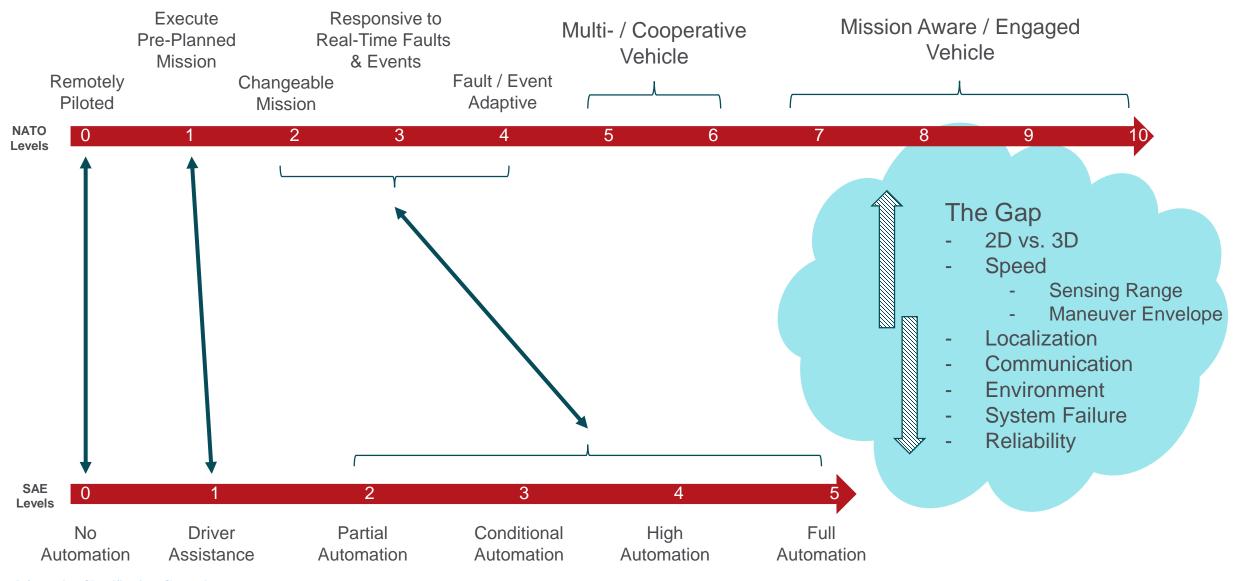
Autonomy, Al and Humans



General Characteristics of Human Interaction in Autonomy



Controls & Autonomy – Key Differences Between Air and Ground



CONVERGING TRENDS



URBANIZATION



SHARED ECONOMY



INSTANT GRATIFICATION

CONVERGING TRENDS



ELECTRIC



HYBRID PROPULSION



DISTRIBUTED PROPULSION



CONTROL AUTONOMY



ARTIFICIAL INTELLIGENCE

ON DEMAND MOBILITY

ON DEMAND

As soon as or whenever required

Mobility

(1)

The ability to move or be moved freely and easily.

(2)

The ability to move between different levels in society or employment.





AIR TAXIS

GLOBAL RIDE-HAILING

\$36B in 2016 GROWING TO \$285B by 2030

(Goldman Sachs)

URBAN AIR MOBILITY

750 million passenger trips

ANNUALLY IN

15 major US cities
BY 2030

(NASA)

AIR TAXI AIRCRAFT

900 – 1,500 9,000 – 12,000 required by 2025 required by 2035

GLOBALLY GLOBALLY

(Uber) (Uber)





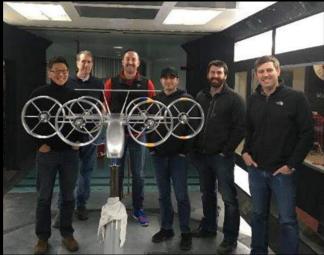


Performance Testing

Mfg/Process Verification

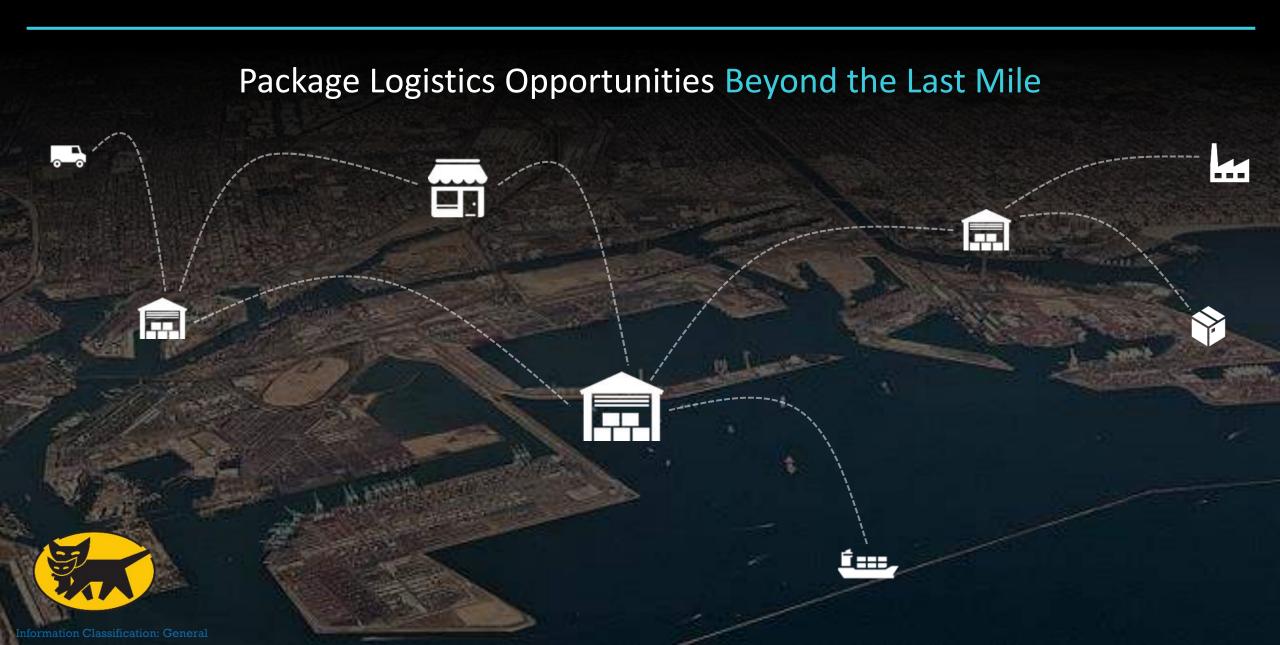








LOGISTICS



LOGISTICS & DATA CAPTURE



GLOBAL 3PL

\$802B in 2016

GROWING TO

\$1 trillion by 2020

(Armstrong & Associates)

UAS PACKAGE DELIVERIES

500 million

ANNUALLY IN

15 major US cities

BY 2030

(NASA)

DELIVERY DRONES

250,000

IN THE US

required by 2025

650K - 1.5M

10% -20% YoY GROWTH

required by 2035

(McKinsey)











SCALABLE

ADAPTABLE

VERSATILE



Performance Testing

Mfg/Process Verification



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CATEGORY/D	ESIGNAT	ON Experimental	
PURPOSE		Research and	Development
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	ADDRES	SNA	2
PLIGHT	FROM	N/A	2/
	TO	N/A	31
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NASA Systems Integration and Operationalization (SIO)

Objective:

- APT-70: 300+ lbs MTOGW w/ 70 lbs payload
- Demo commercial mission in the NAS
- Advance the tech for autonomous BVLOS
- Ops over people in urban environments
- Controlled Airspace

Missions:

- Urban Critical Medical Transport
- Offshore Cargo Transport
- Disaster Relief

